

Franklin H. Top III (admitted *pro hac vice*)
Scott A. Lewis
CHAPMAN AND CUTLER LLP
111 West Monroe Street
Chicago, Illinois 60603
Telephone: (312) 845-3000

-and-

Craig M. Price (CP 9039)
CHAPMAN AND CUTLER LLP
1270 Avenue of the Americas
New York, New York 10020-1708
Telephone: (212) 655-2522

Attorneys for U.S. Bank National Association, as Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE:

LEHMAN BROTHERS HOLDINGS INC., ET AL.,

Debtors.

CHAPTER 11

Case No. 08-13555 (SCC)

(Jointly Administered)

**NOTICE OF RESPONSE OF U.S. BANK NATIONAL
ASSOCIATION, AS TRUSTEE, TO LEHMAN BROTHERS
SPECIAL FINANCING, INC.'S PROPOSED SCHEDULING ORDER**

PLEASE TAKE NOTICE that on April 14, 2014, U.S. Bank National Association, as Trustee ("U.S. Bank" or the "Trustee"), filed the Response of U.S. Bank National Association, as Trustee, to Lehman Brothers Special Financing, Inc.'s Proposed Scheduling Order [Adv. Pro. Case No. 10-03547 ECF 717] in Adversary Proceeding Case Number 10-03542 (the "Response"). A copy of the Response is filed herewith as Exhibit A.

Dated: April 14, 2014
New York, New York

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE

By: s/ Craig M. Price
One of Its Attorneys